

Peter A. Zisser, Esq.  
HOLLAND & KNIGHT LLP  
195 Broadway  
New York, NY 10007-3189  
Telephone: (212) 513-3357  
Facsimile: (212) 385-9010

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Attorneys for U.S. Bank National Association

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., *et al.*, Case No. 08-13555 (JMP)

Debtors. (Jointly Administered)

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**NOTICE OF APPEARANCE AND REQUEST FOR  
SERVICE OF NOTICES AND OTHER DOCUMENTS**

PLEASE TAKE NOTICE that U.S. Bank National Association, a party-in-interest in the above referenced cases, hereby enters its appearance by and through its counsel, Holland & Knight LLP, pursuant to section 1109 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and such counsel hereby requests that all papers served or required to be served in this case be given and served upon:

Peter A. Zisser, Esq.  
HOLLAND & KNIGHT LLP  
195 Broadway  
New York, NY 10007-3189  
Telephone: (212) 513-3357  
Facsimile: (212) 385-9010  
Email: [peter.zisser@hklaw.com](mailto:peter.zisser@hklaw.com)

With copies to:

John J. Monaghan, Esq.  
HOLLAND & KNIGHT LLP  
10 St. James Avenue  
Boston, MA 02116

U.S. Bank National Association  
Mail Station EP-MN-WSID  
60 Livingston Avenue  
St. Paul, MN 55107

PLEASE TAKE FURTHER NOTICE that this request encompasses all notices, copies, and pleadings referred to in section 1109(b) of the Bankruptcy Code, Bankruptcy Rules 2002, 3017, and 9007, including, without limitation, notices of any orders, motions, orders to show cause, demands, complaints, petitions, pleadings, memoranda, affidavits, declarations, notices of adjournment, disclosure statement(s) and plan(s) of reorganization, or requests, presentments, applications, and any other documents brought before this Court or in this case and the proceedings therein, whether formal or informal, written or oral, or transmitted or conveyed by mail, delivery, telephone, electronic mail, telegraph, telecopy, telex, or otherwise which affect or seek to affect the above-captioned case and any proceedings therein.

PLEASE TAKE FURTHER NOTICE that the undersigned intends that neither this Notice of Appearance nor any later appearance, pleading, claim or suit shall waive (1) its right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases; or (2) any other rights, claims, actions, defenses, setoffs, or recoupments to which it is or may be entitled under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Date: November 17, 2008  
New York, New York

HOLLAND & KNIGHT LLP

By: /s/Peter A. Zisser  
Peter A. Zisser, Esq.  
195 Broadway  
New York, New York 10007  
Telephone: (212) 513-3200  
Facsimile: (212) 385-9010  
Email: [peter.zisser@hklaw.com](mailto:peter.zisser@hklaw.com)

-and-

John J. Monaghan, Esq.  
HOLLAND & KNIGHT LLP  
10 St. James Avenue  
Boston, MA 02116  
Telephone: (617) 523-2700

Attorneys for U.S. Bank National  
Association

**CERTIFICATE OF SERVICE**

I, Wilfred Lancaster, do hereby certify under penalty of perjury, that on this 17<sup>th</sup> day of November, 2008, caused a copy of the foregoing Notice of Appearance, to be served by first-class U.S. Mail upon the party listed below:

Jacqueline Marcus, Esq.  
Shai Waisman, Esq.  
Weil, Gotshal & Manges, LLP  
*Attorneys for the Debtors*  
767 Fifth Avenue  
New York, NY 10153

Jeffrey S. Margolin, Esq.  
Hughes Hubbard & Reed  
*Attorneys for Trustee James W. Giddens,*  
*as Trustee for the SIPA Liquidation of Lehman Brothers Inc.*  
1 Battery Park Plaza  
New York, NY 10004

Dennis F. Dunne, Esq.  
Dennis O'Donnell, Esq.  
Evan Fleck, Esq.  
Milbank, Tweed, Hadley & McCloy LLP  
*Attorneys for the Official Committee of Unsecured Creditors*  
1 Chase Manhattan Plaza  
New York, NY 10005

Andrew D. Velez-Rivera, Esq.  
*Office of the U.S. Trustee*  
33 Whitehall Street  
21st. Floor  
New York, NY 10004

/s/Wilfred Lancaster  
Wilfred Lancaster

Sworn to before me this  
17<sup>th</sup> day of November 2008.

/s/Peter A. Zisser  
Notary Public

Notary Public, State of New York  
Qualified in NY County  
No. 4997100  
Commission expires 7/2/2010